



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Budget Bill Items 7502-001-0001, 7502-001-9730, 7502-001-9740, and 7502-002-0001, Support, California Department of Technology

Broadband Infrastructure—It is requested that Item 7502-002-0001 be increased by \$600 million one-time General Fund in fiscal year 2023-24, and \$500 million one-time General Fund in 2024-25, to support the completion of the statewide Broadband Middle-Mile Initiative. The Broadband Middle-Mile Initiative will create an open-access network to bring accessible high-speed broadband service to all Californians, with emphasis on addressing the needs of currently unserved areas of the state.

Technology Modernization and Stabilization Funding—It is requested that Item 7502-002-0001 be increased by \$55,711,000 and 4 positions in 2022-23, and \$711,000 and 4 positions ongoing, to support technology modernization and stabilization projects. The requested resources will support the selection and administration of projects approved through Technology Modernization Funding or recommended by California Department of Technology's (CDT) Stabilization Services Assessment team, through new Technology Stabilization Funding for preventative remediation efforts of identified information technology systems at risk of failure.

Budget Revision for Statewide Centralized Services General Fund Request—It is requested that Item 7502-001-0001 be increased by \$683,000, Item 7502-001-9730 be decreased by \$678,000, and Item 7502-001-9740 be decreased by \$5,000 in 2022-23 through 2024-25, to reflect the impact of employee compensation adjustments on CDT budget change proposals included in the Governor's Budget.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Danielle Brandon, Principal Program Budget Analyst, at (916) 445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

Attachment

cc: Honorable Anthony Portantino, Chair, Senate Appropriations Committee
Attention: Mark McKenzie, Staff Director
Honorable Jim Nielsen, Vice Chair, Senate Budget and Fiscal Review Committee
Attention: Kirk Feely, Fiscal Director
Honorable Chris R. Holden, Chair, Assembly Appropriations Committee
Attention: Jay Dickenson, Chief Consultant
Honorable Vince Fong, Vice Chair, Assembly Budget Committee
Attention: Joseph Shinstock, Fiscal Director
Honorable Sydney K. Kamlager, Chair, Senate Budget and Fiscal Review Subcommittee
No. 4
Honorable Wendy Carrillo, Chair, Assembly Budget Subcommittee No. 4
Gabriel Petek, Legislative Analyst
Christopher W. Woods, Senate President pro Tempore's Office
Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Justyn Howard, Deputy Secretary, Fiscal Policy and Administration, Government
Operations Agency
Russ Nichols, Acting Director and State Chief Information Officer, California Department of
Technology
Miles Burnett, Chief Administrative Officer, California Department of Technology



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Budget Bill Item 7600-0001-0001, Support, California Department of Tax and Fee Administration

Used Motor Vehicle Sales Gap—It is requested that Item 7600-001-0001 be increased by \$4,144,000 ongoing, to reimburse the Department of Motor Vehicles for costs incurred to collect sales tax from used car dealers associated with the passage of Chapter 14, Statutes of 2020 (AB 82), and Chapter 8, Statutes of 2020 (AB 85).

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Chris Hill, Principal Program Budget Analyst, at (916)445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Yolanda Richardson, Secretary, Government Operations Agency
Justyn Howard, Deputy Secretary, Government Operations Agency
Nicolas Maduros, Director, California Department of Tax and Fee Administration
Jason Mallet, Chief Financial Officer, California Department of Tax and Fee Administration



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Budget Bill Item 7730-001-0001 and Addition of Item 7730-490, Support, Franchise Tax Board

Young Child Tax Credit to Households with Zero Income—It is requested that Item 7730-001-0001 be increased by \$4,342,000 and 14.5 positions ongoing to expand the Young Child Tax Credit (YCTC) to households with zero income, allowing households with no earned income to claim the YCTC if they otherwise qualify for the California Earned Income Tax Credit.

Foster Youth Tax Credit—It is requested that Item 7730-001-0001 be increased by \$2,904,000 and 4.5 positions ongoing to implement the proposed Foster Youth Tax Credit (FYTC), which would be provided to current or former foster youth between the ages of 18 and 25 who are qualified for the California Earned Income Tax Credit, and who were in the foster program at the age of 13 or older.

Payment Flexibility Program—It is requested that Item 7730-001-0001 be increased by \$19,467,000 and 159 positions one-time to provide a tax payment flexibility program for low- and moderate-income taxpayers. Under the proposal, qualified taxpayers will have until September 30, 2023 to pay tax obligations for the 2019, 2020, and 2021 tax years without incurring penalties. Taxpayers who meet the qualifications and have already paid penalties and interest will receive refunds.

Ongoing Litigation—It is requested that Item 7730-001-0001 be increased by \$2,000,000 one-time to reimburse the Attorney General's Office for defense against pending litigation.

California Earned Income Tax Credit Outreach—It is requested that Item 7730-001-0001 be increased by \$1,800,000 and 11.5 positions ongoing to conduct targeted outreach

initiatives to promote increased awareness of the California Earned Income Tax Credit, and provide information on other state and federal anti-poverty credits.

Ongoing Earned Income Tax Credit and Voluntary Income Tax Assistance Outreach Funding—It is requested that Item 7730-001-0001 be increased by \$11,217,000 and 5 positions ongoing beginning in the 2023-24 fiscal year to provide ongoing funding for outreach and administration of the Voluntary Income Tax Assistance program, the California Earned Income Tax Credit, and the Young Child Tax Credit. These outreach efforts are currently funded on a year-to-year basis.

Reappropriation of Enterprise Data to Revenue 2 Contingency Funding—It is requested that Item 7730-490 be added to reappropriate \$5,000,000 of the unexpended Enterprise Data to Revenue 2 (EDR2) Project contingency funds appropriated in the 2021 Budget Act (See Attachment 1). As part of the EDR2 project funding plan, annual contingency funds are appropriated so FTB can accommodate fluctuations in project costs without incurring project delays.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Chris Hill, Principal Program Budget Analyst, at (916)445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Yolanda Richardson, Secretary, Government Operations Agency
Justyn Howard, Deputy Secretary, Government Operations Agency
Selvi Stanislaus, Executive Officer, Franchise Tax Board
Jeanne Harriman, Chief Financial Officer, Franchise Tax Board

Add Item 7730-490 with the following provisional language:

7730-490 – Reappropriation, Franchise Tax Board. The amount specified in the following citation is reappropriated for the purposes provided for in that appropriation, and shall be available for encumbrance or expenditure until June 30, 2023:

0001-General Fund

- (1) The sum of \$5 million of the Enterprise Data to Revenue 2 Project contingency funds as appropriated to the Franchise Tax Board by Chapter 240, Statutes of 2021 (SB 170), in order to accommodate fluctuations in project costs without incurring project delays.



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Addition of Budget Bill Item 7730-301-0001, Capital Outlay, Franchise Tax Board

Franchise Tax Board Central Office Campus: Data Center Upgrades—It is requested that Item 7730-301-0001 be added in the amount of \$26,606,000 one-time for construction phase authority for Data Center Upgrades at the Franchise Tax Board's (FTB) Central Campus in Sacramento (see Attachment 1). This project will upgrade FTB's critical infrastructure and address a series of modifications and upgrades designed to improve Data Center operation, reliability, and energy efficiency.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Barbara Taylor, Principal Program Budget Analyst, at (916) 445-9694.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Attention: Jay Dickenson, Chief Consultant
Honorable Vince Fong, Vice Chair, Assembly Budget Committee
Attention: Joseph Shinstock, Fiscal Director
Honorable Sydney K. Kamlager, Chair, Senate Budget and Fiscal Review Subcommittee
No. 4
Honorable Wendy Carrillo, Chair, Assembly Budget Subcommittee No. 4
Gabriel Petek, Legislative Analyst
Christopher W. Woods, Senate President pro Tempore's Office
Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Jeanne Harriman, Chief Financial Officer, Franchise Tax Board
Selvi Stanislaus, Executive Officer, Franchise Tax Board

Attachment 1

7730-301-0001—For capital outlay, Franchise Tax Board..... 26,606,000

Schedule:

(1)0008948-FTB Central Office Campus: Data Center Upgrades..... 26,606,000

(a) Construction..... 26,606,000



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to and Addition of Various Budget Bill Items, Reimbursements and Statutory Changes, Support and Local Assistance, Department of General Services

Drought Resilience and Response Package: Office of Sustainability Water Conservation Grant Program—It is requested that statutory changes be made to amend Item 7760-001-0001 of the Budget Act of 2021 in the amount of \$26 million one-time General Fund, available for three years, to facilitate a water conservation grant program implementing water conservation projects at state facilities and aid in statewide emergency response efforts. This proposal is part of a comprehensive drought package put forth by the Administration at May Revision.

COVID-19 Direct Response Expenditures—It is requested that Item 7760-021-3398 be added in the amount of \$8,328,000 ongoing California Emergency Relief Fund to provide the Department of General Services (DGS) resources for COVID-19 Direct Response related expenditures.

Increase Diversity and Inclusiveness—It is requested that Item 7760-001-0001 be increased by \$3,868,000 one-time General Fund, available for three years, to support DGS Procurement Division's efforts to increase outreach to Small Businesses and Disabled Veteran Business Enterprises, aimed at increasing diversity in state contracting.

Statewide Property Inventory Modernization Project Planning—It is requested that provisional language be added to Item 7760-001-0001 to allow the Department of Finance to augment the item by up to \$2,532,000 General Fund in 2022-23, to fund planning efforts for the State Property Inventory Modernization Project (see Attachment 1).

Division of the State Architect (DSA) Evaluation of Detectable Warnings Reappropriation—It is requested that Item 7760-491 be added to reappropriate

\$1.3 million authorized by Item 7760-001-0006, 2021 Budget Act (see Attachment 2). This will allow DSA to complete a statutorily mandated study of detectable warning surface. These funds will expire on June 30, 2022 unless reappropriated.

Contracted Fiscal Services Workload Increase—It is requested that Item 7760-001-0001 be increased by \$478,000 ongoing General Fund and 3 positions, Item 7760-001-0666 be increased by \$443,000 ongoing and 5 positions, and reimbursements be increased by \$304,000 and Item 7760-001-9740 be increased by \$318,000 ongoing and 2 positions to support new and existing client agencies of the Department of General Services' Contracted Fiscal Services Unit.

Real Estate Services Division (RESA) Excess Sites—It is requested that Item 7760-001-0002 be increased by \$379,000 ongoing and 2 positions to support work mandated by Governor Newsom's Executive Order (EO) N-06-19. This EO tasks DGS with identifying excess sites and land where building affordable housing is feasible to help address regional underproduction and a lack of affordable housing in the state.

Parking Administration Unit Workload Adjustment—It is requested that Item 7760-001-0666 be increased by \$191,000 ongoing and 2 positions to support increased workload at the new Capitol Garage Annex Swing Space.

Authorizing the Transfer of 2021-22 Funds from the Department of General Services to the Office of Public School Construction—It is requested that statutory changes be adopted to allow specified 2021-22 funds appropriated to DGS to be transferred for administration by the Office of Public School Construction, upon order of the Director of Finance.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Evelyn Sues, Principal Program Budget Analyst, at (916) 445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Attention: Jay Dickenson, Chief Consultant
Honorable Vince Fong, Vice Chair, Assembly Budget Committee
Attention: Joseph Shinstock, Fiscal Director
Honorable Sydney K. Kamlager, Chair, Senate Budget and Fiscal Review Subcommittee
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Christopher W. Woods, Senate President pro Tempore's Office
Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Amy Tong, Secretary, Government Operations Agency
Justyn Howard, Deputy Secretary, Government Operations Agency
Anna Lasso, Director, Department of General Services
Jennifer Osborn, Chief Deputy Director, Department of General Services
Katherine Minnich, Deputy Director of Administration, Department of General Services
Jacqueline Campion, Chief Financial Officer, Department of General Services

Add the following provision to Item 7760-001-0001:

3. Upon order of the Department of Finance, the amount available for expenditure in Schedule (2) may be increased by up to \$2,532,000 to fund the Statewide Property Inventory Modernization Project in the 2022-23 fiscal year. The augmented funds shall be available contingent upon approval of the Project Approval Lifecycle documents by the Department of Technology.
4. Of the amount appropriated in this item, \$3,868,000 shall be available to increase outreach to Small Businesses and Disabled Veteran Business Enterprises, aimed at increasing diversity in state contracting, and shall be available for encumbrance or expenditure until June 30, 2025.

7760-491—Reappropriation, Department of General Services. The balances of the appropriations provided in the following citations are reappropriated for the purposes provided for in those appropriations and shall be available for encumbrance or expenditure until June 30, 2023:

0006—Disability Access Account

(1) Item 7760-001-0006, Budget Act Of 2021



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendments to Various Budget Bill Items, Support and Local Assistance, California Victim Compensation Board

Innovative Pilot Program for Victim Services—It is requested that Item 7870-101-0001 be increased by \$30 million one-time to establish an innovative pilot program to expand victim services across California. It is also requested that provisional language be added to extend the encumbrance period for these funds until June 30, 2025 and authorize up to five percent of funding to be used for administrative costs. Furthermore, it is requested that provisional language be amended to specify the amount of funding previously appropriated within the Item (see Attachment 1).

Media Outreach to Victims of Violent Crimes—It is requested that Item 7870-001-0214 be increased by \$3 million one-time to conduct an outreach campaign to raise awareness of statewide victim support services, while targeting hard-to-reach populations. It is also requested that provisional language be added to extend the encumbrance period for these funds until June 30, 2025 (see Attachment 2).

Federal Appropriation Augmentation—It is requested that Item 7870-101-0890 be increased by \$4,196,000 one-time to reflect the Federal Victims of Crime Act reimbursement rate increase, and provide sufficient authority to utilize available federal funds.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Mark Jimenez, Principal Program Budget Analyst, at (916)445-8913.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

Attachment

cc: Honorable Anthony Portantino, Chair, Senate Appropriations Committee
Attention: Mark McKenzie, Staff Director
Honorable Jim Nielsen, Vice Chair, Senate Budget and Fiscal Review Committee
Attention: Kirk Feely, Fiscal Director
Honorable Chris R. Holden, Chair, Assembly Appropriations Committee
Attention: Jay Dickenson, Chief Consultant
Honorable Vince Fong, Vice Chair, Assembly Budget Committee
Attention: Joseph Shinstock, Fiscal Director
Honorable Maria Elena Durazo, Chair, Senate Budget and Fiscal Review Subcommittee
No. 5
Honorable Wendy Carrillo, Chair, Assembly Budget Subcommittee No. 4
Gabriel Petek, Legislative Analyst
Christopher W. Woods, Senate President pro Tempore's Office
Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Justyn Howard, Deputy Secretary, Fiscal Policy and Administration, Government
Operations Agency
Linda Gledhill, Executive Officer, California Victim Compensation Board
Sarah Keck, Deputy Executive Officer, California Victim Compensation Board
Mae Barger, Budget Officer, California Victim Compensation Board

Amendment to Provision 1 of Item 7870-101-0001:

"1. ~~The~~ Of the amount appropriated in this item, \$7,000,000 shall be used for payment to victims pursuant to Penal Code Sections 4900 and 4904."

Add Provisions 3 and 4 to Item 7870-101-0001:

3. Of the amount appropriated in this item, \$30,000,000 shall be used to provide grants to expand victim services across California. The Victim Compensation Board shall award the grants on a competitive basis, and grantees shall be required to provide matching funds equal to 20 percent of the state grant fund awarded.
4. The amount allocated pursuant to Provision 3 shall be available for encumbrance or expenditure until June 30, 2025. Up to five percent may be used to administer the grant program.

Add Provision 1 to Item 7870-001-0214:

1. Of the amount appropriated in Schedule (1), \$3,000,000 shall be used to conduct an outreach campaign to raise awareness of statewide victim support services. The amount allocated shall be available for encumbrance or expenditure until June 30, 2025.



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Various Items and Statutory Changes, Support, and Local Assistance, California Public Employees' Retirement System

Operational Budget— It is requested that various Budget Bill items be amended to reflect the changes to the 2022-23 operational budget of the California Public Employees' Retirement System (CalPERS) that was approved by the CalPERS Board on April 19, 2022. The budget proposed by CalPERS reflects a net increase of \$162,665,000 ongoing, primarily attributed to external investment management fees, administrative operating costs, and technology expenses. The request is comprised of the following changes:

- Item 7900-003-0830 be increased by \$158,875,000
- Item 7900-015-0815 be increased by \$134,000
- Item 7900-015-0820 be increased by \$54,000
- Item 7900-015-0830 be increased by \$4,398,000
- Item 7900-015-0833 be decreased by \$757,000
- Item 7900-015-0849 be increased by \$28,000
- Item 7900-015-0884 be decreased by \$105,000
- Item 7900-015-9251 be increased by \$38,000

The Budget Bill items noted above are display items for informational purposes to reflect the corresponding changes in CalPERS' continuous appropriation authority.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Evelyn Suess, Principal Program Budget Analyst, at (916) 445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Christopher W. Woods, Senate President pro Tempore's Office
Jason Sisney, Assembly Speaker's Office
Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Michael Cohen, Chief Financial Officer, California Public Employees' Retirement System
Jennifer Harris, Chief, Financial Policy, Planning, and Budgeting Division, California Public
Employees' Retirement System
Stacy Guzman, Budget Manager, California Public Employees' Retirement System



May 13, 2022

Honorable Nancy Skinner, Chair
Senate Budget and Fiscal Review Committee

Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Budget Bill Item 7920-011-0001, Support, California State Teachers' Retirement System

It is requested that Item 7920-011-0001 be increased by \$6,032,000 ongoing to reflect an increase in the state's contributions to the California State Teachers' Retirement System's Defined Benefit (DB) Program and Supplemental Benefit Maintenance Account (SBMA), as required in statute. The state's contributions to the DB program and SBMA are calculated using creditable compensation provided by the Teachers' Retirement Board (Board) for the fiscal year immediately preceding June 30th; the report is published annually by the Board by October 25th, with a subsequent report due by April 15th, displaying necessary revisions to creditable compensation. Based on the Board's April 12, 2022 creditable compensation report, the DB contribution will be increased by \$4,640,000 and the SBMA contribution will be increased by \$1,392,000, as compared to the Governor's Budget.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Danielle Brandon, Principal Program Budget Analyst, at (916) 445-3274.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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Paul Dress, Caucus Co-Chief of Staff, Assembly Republican Leader's Office
Katja Townsend, Capitol Director, Assembly Republican Leader's Office
Justyn Howard, Deputy Secretary, Fiscal Policy and Administration, Government
Operations Agency
Julie Underwood, Chief Financial Officer, California State Teachers' Retirement System
Art Martinez, Director of Financial Planning and Reporting, California State Teachers'
Retirement System
Anela Hanohano-Kjer, Budget Officer, California State Teachers' Retirement System



May 13, 2022

Honorable Nancy Skinner, Chair
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Attention: Elisa Wynne, Staff Director

Honorable Phil Ting, Chair
Assembly Budget Committee

Attention: Christian Griffith, Chief Consultant

Amendment to Budget Bill Items 8860-001-0001, Reimbursements and 8860-001-9740, Support, Department of Finance

It is requested that Item 8860-001-0001 be increased by \$6,046,000 and 33 positions and be amended by decreasing reimbursements by \$4,376,000 and 22 positions, and Item 8860-001-9740 be increased by \$4,552,000 and 17 positions to add and realign resources to support the creation of four new units. These new units will address increased workload associated with recent growth in the state's budget and programs.

The effect of my requested action is reflected on the attachment.

If you have any questions or need additional information regarding this matter, please call Richard Gillihan, Chief Operating Officer, at (916) 445-4923.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

ERIKA LI
Chief Deputy Director

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